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Email: benefits@clacks.gov.uk Telephone: 01259 450000

Return in person or by post to:

Clackmannanshire Council **Revenues & Payments Services** Kilncraigs Greenside Street Alloa FK10 1EB Tel No: 01259 450000

FOR OFFICIAL USE ONLY							
Benefit Ref No							
Issued							
Received							

# **Housing Benefit & Council Tax Reduction Claim Form**

The Applicant
Title     Forename     Surname       Image:
Address
Town   Postcode
Please tick
Owner Occupier Housing Association Tenant Council Tenant
Private Tenant Homeless Accommodation Other (give details)
Is this your first claim at this address? Yes No
If you are a tenant, what date did your tenancy start? Date / / / /
What date did you move in?   Date
What was your previous address?     Image: Description of the second seco
Did you claim benefit there? Yes No
Status at previous address? eg. owner, tenant, other

Have your or your partner come to live in the UK within	n the last 2 years?	Yes	No
If yes, what is your nationality?			
Which country did you live in?			
Why have you come to live in the UK?			
How long do you plan to stay?			
Do you still have bank accounts or property overseas?		Yes	No

### **GUIDANCE NOTES**

- Each section has a proof box, which tells you what we need to see. If it is a new claim, we must see proof of your identity. We need to see original documents, photocopies are not acceptable. Documents must be clear and legible, if we cannot read them we cannot accept them. If you are sending original documents by post we recommend using Recorded Delivery to ensure they do not go astray. Please also make sure you use the correct postage.
- 2. If you and/or your partner have capital/savings of £16,000 or more, you will not qualify for Housing Benefit or Council Tax Reduction, unless you are aged 60 or over and receiving Guarantee Pension Credit.
- 3. **Backdate of Benefit:** In exceptional circumstances, if you have a good reason for failing to claim earlier we may be able to backdate your entitlement to benefit. **The Government's rule for late claims are strict.** If you delay sending your form back to us, you will probably lose benefit. The time limit has changed to one month for working age claimants and 3 months for pensioners from the date we receive your application, but you must be able to provide you had good reasons for not claiming earlier. You need to have a good reason for every day during the time you want to be considered for backdating. If applicable you must write to us on a separate sheet, giving your reasons for not applying earlier. We will look into your claim and notify you of your decision. **PLEASE NOTE: Ignorance of the rules does not count as a valid reason** and it is not good enough just to provide that you had a low income during the time you want to claim for.
- 4. Once you have completed the form, read over it again to make sure you have included all the information required and if you are satisfied please return the form without delay to any of the offices listed on the back of the form.

**REMEMBER:** If you delay returning the form, you may lose benefit. If you do not have all the documentary evidence needed to support your claim, the timescale is one month.

Please write clearly and answer all the questions. If a question does not apply to you write N/A (not applicable)

### Section A - About you and your partner

# By partner we mean your husband or wife, or someone you live with as if you were married to them or a civil partner. (You must provide your National Insurance Number for both yourself and your partner)

**PROOF OF IDENTITY** - We need to see 2 original items of identification before we can assess all new claims (we cannot accept photocopied documents). They could be: Driving Licence, Birth Certificate, Marriage Certificate, NI Number Card, Valid Passport, Medical Cart or recent printed wage slip.

**PROOF OF NATIONAL INSURANCE NUMBER:** We need to see the original proof of your National Insurance Number for both you and your partner before we can assess your claim. This could be: P45, P60, Wage/Salary Slips, Income Tax Letter, DWP Letter, RD3 National Insurance Card. If you don't have proof now, you can send or bring it to us whin 4 weeks.

				Y	OU							Υ	Ό	JR I	PA	RTI	NEF	2	
Surname																			
Forename																			
Title																			
Former Name																			
Date of Birth			] /		/	′							/			/			
N I Number																			
Sex				[										[					
Marital Status																			
In Hospital	Ye	s	7	N	lo 🗌	7		 		Ye	s [			N	lo				 $\frown$
If Yes when did you go in?	Г		י  /[			 ′				Г			/[			/			
Name of Hospital					′	$\top$			Г	T	╈						╡	╡	
When do you expect to come out?			] / [							 			/					╡	
			] ' [		′								, ,						
Does anyone get Invalid Care Allowance for looking after your or your partner?	Ye	s	]	N	0			 		Ye	s [			Ν	lo				
Do you have an overnight carer?	Yes	s 🗌	]	N	o [					Ye	s [		]	Ν	lo		]		
Are you the only adult aged 18 or over If Yes, from what date?	in th ] / [	ne ho	ouse	e?	Yes	; [	]	 No	o [										
If someone has left the property, what i	is th	eir n	am	e ar	nd ad	ddre	ess												
Title   Forename     Address					Su	rna	me												
Town					Pos	stcc	de												
																			,

#### Please tick if you or your partner are:

[	YOU		YOUR	PARTNER	
a student	Yes	No 🗌	Yes 🗌	No	
a student nurse	Yes	No	Yes 🗌	No	
an apprentice	Yes	No	Yes	No	
a skillseeker	Yes	No 🗌	Yes	No	
severely mentally impaired	Yes	No	Yes	No	
registered or certified blind	Yes	No	Yes	No	
long term sick or disabled and incapable of work	Yes	No	Yes	No	
a carer	Yes	No	Yes	No	
in legal custody	Yes	No	Yes	No	
If in legal custody, which prison / remand centre?					
expected release date					
Give the names of any other joint owner	rs or tenants				
Title       Forename         Title       Forename         Title       Forename         Section B - Children who live with         Do you have any dependant children living         If Yes, and you receive Child Benefit, com         If Yes, and you do not receive Child Bene         If No, go to Section C	g with you?	me tion is about de Yes [	ependant chilo	dren.	
Section B1 Child 1					
Surname	Date ch	nild benefit end	s /		
Forename	Does th	ne child live with	n you? Y	′es	No
Relationship	Do they Allowa	y receive Disabi nce?	lity Living Y	′es 🗌	No
	Are the	y registered bli	nd? Y	′es	No 🗌
Sex	Are the	y in full-time ec	lucation? Y	′es	No 🗌
Date of Birth	Do you	pay Childmind child? (eg. child	ing costs γ	⁄es	No 🗌

### Child 2

Surname	Date child benefit ends		
	ن السلسا ، المكان ، ا Does the child live with you?	Yes	No 🗌
Forename     Relationship	Do they receive Disability Living Allowance?	Yes	No 🗌
	Are they registered blind?	Yes	No
Sex	Are they in full-time education?	Yes	No 🗌
Date of Birth	Do you pay Childminding costs for this child? (eg. childminder, nursery)	Yes	No 🗌
Child 3			
Surname	Date child benefit ends / Does the child live with you?	/ Yes	No 🗌
Forename	Does the child live with you:		
Relationship	Do they receive Disability Living Allowance?	Yes	No
	Are they registered blind?	Yes	No 🗌
Sex	Are they in full-time education?	Yes	No 🗌
Date of Birth	Do you pay Childminding costs for this child? (eg. childminder, nursery)	Yes	No
Child 4			
Child 4 Surname	Date child benefit ends / [		
Surname	Date child benefit ends / Does the child live with you?	Yes	No 🗌
		Yes Yes	No
Surname	Does the child live with you? Do they receive Disability Living		
Surname	Does the child live with you? Do they receive Disability Living Allowance?	Yes	No 🗌
Surname         Forename         Relationship	Does the child live with you? Do they receive Disability Living Allowance? Are they registered blind?	Yes	No  No
Surname         Forename         Relationship         Sex	Does the child live with you? Do they receive Disability Living Allowance? Are they registered blind? Are they in full-time education? Do you pay Childminding costs for this child? (eg. childminder,	Yes Yes Yes	No  No No No
Surname	Does the child live with you? Do they receive Disability Living Allowance? Are they registered blind? Are they in full-time education? Do you pay Childminding costs for this child? (eg. childminder,	Yes Yes Yes	No
Surname         Forename         Image: Second Secon	Does the child live with you? Do they receive Disability Living Allowance? Are they registered blind? Are they in full-time education? Do you pay Childminding costs for this child? (eg. childminder, nursery)	Yes Yes Yes	No  No No No
Surname         Forename         Image: Sevent and the sev	Does the child live with you? Do they receive Disability Living Allowance? Are they registered blind? Are they in full-time education? Do you pay Childminding costs for this child? (eg. childminder, nursery) Date child benefit ends	Yes Yes Yes Yes	No No No
Surname         Forename         Image: Sex	Does the child live with you? Do they receive Disability Living Allowance? Are they registered blind? Are they in full-time education? Do you pay Childminding costs for this child? (eg. childminder, nursery) Date child benefit ends / [ Does the child live with you? Do they receive Disability Living	Yes Yes Yes Yes Yes Yes	No  No No No No No No No No No No No No
Surname         Forename         Image: Sevent and the sev	Does the child live with you? Do they receive Disability Living Allowance? Are they registered blind? Are they in full-time education? Do you pay Childminding costs for this child? (eg. childminder, nursery) Date child benefit ends / [ Does the child live with you? Do they receive Disability Living Allowance?	Yes Yes Yes Yes Yes Yes	No   No  No  No  No  No  No  No  No  No

### Child 6

Surname	Date child benefit ends / / / /					
Forename	Does the child live with you?	Yes	No			
	Do they receive Disability Living Allowance?	Yes	No			
Relationship	Allowance.					
	Are they registered blind?	Yes	No			
Sex						
	Are they in full-time education?	Yes	No			
Date of Birth	Do you pay Childminding costs for this child? (eg. childminder, nursery)	Yes	No 🗌			

Name of Childminder/Nursery		
Address		
Town	Postcode	
Registration No	How much do you pay? £	Each Period
We need to see proof		

## Section B2

If you have children living with you whom you do not receive Child Benefit please answer the following:

Child's Forename	Surname
Reason you don't get Child Benefit	
Do you have a child about to leave school? Yes	No
Child's Forename	Surname
If Yes what is the expected leaving date?	

### Section C - Other people who usually live with you

Do not include your partner or a joint tenant.

Please give details of anyone else who lives in your home. They could be relatives, friends or boarders.

Does anyone else live with you? Yes No If <b>Yes</b> give details below. If <b>No</b> go to section D						
Person 1						
Surname	Forename					
Date of Birth Sex	Relationship to you					
N I Number						
Please tick the box which applies.Student or Student NurseYesNo	Do they work? Yes No					
Severely Mentally Impaired Yes No	Amount earned before					
Skillseeker Yes No	deductions   2     How often paid   1					
Apprentice Yes No	Hours worked each week					
In Legal Custody Yes No	Do they have savings? Yes No					
If Yes, which prison/	Amount of interest they get each year £					
Expected release date / / /	Do they receive state Yes No					
In Hospital Yes No	benefits?					
If yes, date they went in / /	Which benefit(s)?					
Name of Hospital	Weekly amount(s)   £					
Expected date to come out						
Person 2						
Surname	Forename					
Date of Birth Sex	Relationship to you					
NINumber						
Please tick the box which applies.						
Student or Student Nurse Yes No	Do they work? Yes No					
Severely Mentally Impaired Yes No	Amount earned before f l l l l l l l l l l l l l l l l l l					
Skillseeker Yes No	How often paid					
Apprentice Yes No	Hours worked each week					
In Legal Custody Yes No	Do they have savings? Yes No					
If Yes, which prison/ remand centre	Amount of interest they get each year £					
Expected release date / / /	Do they receive state Yes No					
In Hospital Yes No	benefits?					
If yes, date they went in / /	Which benefit(s)?					
Name of Hospital	Weekly amount(s) £					
Expected date to come out						

#### Person 3

Surname			Forename	
Date of Birth	Sex		Relationship to you	
N I Number				
Please tick the box which app	olies.			
Student or Student Nurse	Yes	No 🗌	Do they work?	Yes No
Severely Mentally Impaired	Yes 🗌	No	Amount earned before deductions	£
Skillseeker	Yes	No	How often paid	
Apprentice	Yes	No	Hours worked each week	
In Legal Custody	Yes	No	Do they have savings?	Yes No
If Yes, which prison/ remand centre			Amount of interest they get each year	£
Expected release date	/ /		Do they receive state	Yes No
In Hospital	Yes	No 🗌	benefits?	
If yes, date they went in	/ _ / _		Which benefit(s)?	
Name of Hospital			Weekly amount(s)	£
Expected date to come out				
Person 4				
Surname			Forename	
Date of Birth	Sex		Relationship to you	
N I Number				
Please tick the box which app	olies.			
Student or Student Nurse	Yes 🗌	No	Do they work?	Yes No
Severely Mentally Impaired	Yes	No	Amount earned before deductions	£
Skillseeker	Yes 🗌	No	How often paid	

Apprentice	Yes	No 🗌	Hours worked each week
In Legal Custody	Yes	No 🗌	Do they have savings?
If Yes, which prison/ remand centre			Amount of interest they get each year
Expected release date		/	Do they receive state
In Hospital	Yes [	No 🗌	benefits?
If yes, date they went			Which benefit(s)?
Name of Hospital			Weekly amount(s)
Expected date to come out			

before	£	•
ach week		
ivings?	Yes	No
rest they	£	•
state	Yes	No
)?		
:(s)	£	•

### Person 5

Surname		Forename
Date of Birth Sex		Relationship to you
NINumber		
Please tick the box which applies.		- · · · · · · · · · · · · · · · · · · ·
Student or Student Nurse Yes	No No	Do they work? Yes No
Severely Mentally Impaired Yes	No 🗌	Amount earned before deductions
Skillseeker Yes	No No	How often paid
Apprentice Yes	5 🗌 No 🗌	Hours worked each week
In Legal Custody Yes	No 🗌	Do they have savings? Yes No
If Yes, which prison/ remand centre		Amount of interest they get each year £
Expected release date /		Do they receive state Yes No
In Hospital Yes	No 🗌	benefits?
If yes, date they went in /		Which benefit(s)?
Name of Hospital		Weekly amount(s)   £
Expected date to		
come out		
Are any of the people listed above man	rried to each other	or living together as married? Yes No
If Yes, please tell us below:		
	IS THE PART	NER OF
	IS THE PART	NER OF
Do the people who live with you pay re If Yes, please state how much they pay		No 🗌
Rent paid each week	£	
Does the rent include the following: Meals (state 1, 2 or 3 meals each day)		
Heating or other costs (please list)	£	

**PROOF:** we must have proof of the income and savings of **all** of the people you have told us about in this section. If you don't have this proof now, you can send or bring it in to us within 4 weeks. But you must fill in this form and return it straight away.

PROOF - We must see original proof of all your earnings before we can assess your claim. We cannot accept photocopies. If you don't give us sufficient proof of your **earnings**, we may have to contact your employer. NOTE: To confirm the above we need for your and your partner:-

Your last 5 payslips - if paid weekly; Your last 3 payslips - if paid fortnightly; Your past 2 payslips - if paid 4 weekly or monthly.

SUBMIT YOUR FORM WITHOUT DELAY, EVEN IF YOU CANNOT SUPPLY ALL YOUR WAGE SLIPS. IF YOU DON'T YOU COULD LOSE BENEFIT

#### Do you or your partner work?

No If **Yes**, please fill in this section. If **No**, go to section F. Yes If you or your partner are self employed, go to section E. If you or your partner are paid for work you do, give details below. If you or your partner are partly paid for work and partly self employed, complete this Section and Section E.

ABOUT YOUR EARNINGS	YOU YOUR PARTNER																			
Occupation/Job Title										[										
Name, Address and Telephone number																				
of Employer											_	_								
		+	-	_							_	_	 						_	
										] [										
Payroll Number																L				
When did you start?			/			/							/			/				
Hours worked each week																				
Is your job for a fixed period of time?				Ye	es		]	Ν	0					Ye	es		]	N	С	
If <b>Yes</b> , what date will it end?			/			/							/			/				
How often are you paid?	EACH									E	AC	н [								
Total Pay before Deductions (Gross)			£					•					£					•		
Total Pay after Deductions (Net)			£					•					£					•		
Method of payment ie. cash, cheque																				
Date of last pay rise			/			/				İ			//			//				
Date of next pay rise			/			/				]			]/			] /				
Do you get tips, bonuses or commission?				Ye	es		]	N	0	]				Y	es		]	N	о	
lf <b>Yes</b> , please state <b>amount</b>			£					•		]			 £					•		
and how often you get this.	EACH									] E	AC	Η								
lf you get <b>SSP</b> or <b>SMP</b> , please state			£					•		]			£					•		
amount and how often you are paid.	EACH									] E	AC	Η								
Date SSP / SMP, payments started			/			] /				]			] /			] /				
Do you or your partner do permitted wor receiving ESA (conts), Incapacity Benefit o Disablement Allowance.				Ye	es		]	N	0											
Do you or your partner do any other paid	l work?			Ye	es			No	C											
If <b>Yes</b> , give details below. If <b>No</b> , go to Sec	tion F.																			

Type of work done

awards here.

If yes, give their names here.

If Yes, please give details of any

Do you have any partners in the business?

What percentage of the business belongs to you?

Do you get any government business allowances?

ABOUT YOUR OTHER EARNINGS	YOU YOUR PARTNER																					
Occupation/Job Title																						
Name, Address and Telephone number of Employer																						
Payroll Number When did you start?			/			/									/			/				
Hours worked each week							[															
Total pay before deductions (Gross)			£					•							£					•		
Total pay after deductions (Net)			£					•							£					•		
How often are you paid? Mathed of payment is cash, shore	EACH										E	AC	:H									
Method of payment ie. cash, cheque       If you or your partner are self-employed (or partly self-employed) please give details below.																						
ABOUT YOUR BUSINESS				Y	0	J								Υ	οι	JR	PA	RTI	NE	R		
Name of Business																						
Business Address																						

If you have been self-employed for less than a year, give details of your estimated earnings below.

ESTIMATED EARNINGS	YOU	YOUR PARTNER
Date you started trading.		
An estimate of how much you make each week.	£ Each Wk	£ Each Wk

Yes

Yes

No

No

%

Yes

Yes

No

No

%

**PROOF** - We must see **original** proof of **all** your earnings before we can assess your claim. We cannot accept photocopies. Please send or bring in your most recent audited accounts. If you have been self-employed for less than a year, we will need proof of the estimated earnings you have told us about. We need to see your business bank statements and your latest Tax Assessment. If we need further proof, we will ask you for this as soon as possible. If you don't have this proof now you can send or bring it in to us within 4 weeks. But you must fill in this form and return it straight away.

Section F - Money you pay out	YOU	YOUR PARTNER
Money paid towards student grants. <b>Please provide proof of payment</b>	£	£
Please provide proof of payment	EACH	EACH
Total amount paid into a private	£	£
pension or stakeholder pension. Please provide proof of payment	EACH	EACH
	Page 11	

Are you or your partner in full time education? Yes No If **Yes**, give details below. If **No**, Go to Section H

	YOU	YOUR PARTNER
Name of College/University		
Course Title		
Are you in your final year?	Yes No	Yes 📃 No 🗌
Date academic year starts		
Date academic year ends		
Date course ends		
Amount of Grant/Bursary	£	£
Amount of Loan	£	£
Amount of deed covenant	£	£
Amount of parental support	£	£

**PROOF** -Before we can assess your claim we need to see **original** proof of any grant, student income and parental contributions that you get (such as student grant/loan award letter). We cannot accept photocopies. If you don't have this proof now, you can send or bring it in to us within 4 weeks. But you must fill in this form and return it straight away.

### IF YOU DON'T YOU COULD LOSE BENEFIT

### Section H - Money Coming In

**Section G - Students** 

**PROOF** - Before we can assess your claim we need to see **original** documents. We need to see proof which shows us how much you get and how often you get it. This could be something like a letter of award along with **full bank statements for the last 2 months**. If you don't have proof now, you can send or bring it into us within 4 weeks. But you must fill in this form and return it straight away. Maintenance payments: Please provide proof eg. legal agreement or CSA award letter and bank statements showing entries.

### IF YOU DON'T YOU COULD LOSE BENEFIT

Do you or yo	<b>om former employer:</b> our partner get a pension or sup our partner get a pension or sup	perannuation from a past job? perannuation in respect of a former	Yes No
		YOU	YOUR PARTNER
Pension 1	Start Date		
	Amount	£	£
	How often paid		
	Name of Pension Company		
	Date of next increase		
Pension 2	Start Date		
	Amount	£	£
	How often paid		
	Name of Pension Company		
	Date of next increase		

If you or your partner get any other works or private pensions in addition to these, please detail on a separate sheet of paper.

#### Maintenance

Do you or your partner receive any maintenance payments for you or your child/children? Yes No

			Y	OU					Y	OU	r p	PAF	RTN	IER	2	
For Whom																
How Often																
Amount		£				•				£					•	
Start Date		/			/ [					/[			/[			
Name of Maintenance provider																
Address																
Relationship																

#### **Section I - Other Income**

By this we mean state pensions, any other allowances or benefits. Do you or your partner receive any other income? Yes No

**PROOF** -Before we can assess your claim we need to see **original** proof of **all** the unearned income you have told us about. We cannot accept photocopies. A letter of award is not enough on it's own. We need to see proof which shows us how much unearned income you get, and how often you get it. This could be something like letter of award along with **full bank statements for the last 2 months.** If you don't have this proof now, you can send or bring it into us within 4 weeks. But you must fill in this form and return it straight away. **Pension Credits: (please provide your most recent full Pension Credit Award letter which you have received from the Pension Service.)** 

	[	YOU	YOUR PARTNER
Income Support	Start Date		
	Gross Amount	£	£
	How Often		
	Method of Payment		
Job Seekers Allowance	Start Date		
Income Based	Gross Amount	£	£
	How Often		
	Method of Payment		
Job Seekers Allowance			
Contribution Based	Start Date		
	Gross Amount	£	£
	How Often		
	Method of Payment		
Employment & Support	Start Date		
Allowance Income Related	Gross Amount	£	£
	How Often		
	Method of Payment		

Continued	YOU									YOUR PARTNER									
Employment & Support	Start Date			/ [		77							/Γ		77			$\square$	$\overline{\top}$
Allowance Contribution Based	Gross			£				•		]			£		′ 	┢	•		
	Amount How Often					$\frac{1}{1}$					1			+	+	╞			+
	Method of							$\rightarrow$							$\frac{1}{1}$	$\vdash$			
	Payment																	L	
Pension Credit - Guarantee	Start Date			/		771		Т		]			/		7/		$\square$		Τ
and/or Savings Credit	Gross Amount			£				•		ĺ			£		1	Ē	•		$\square$
	How Often			╈		$\square$		$\neg$		i 🗆			Ť		T	F			Ħ
	Method of					$\square$							╈		t	╞	$\square$	F	$\square$
	Payment														_	<u> </u>			
Pensions Credit - Savings	Start Date			/		7/				]			/		] /				
Credit only	Gross Amount			£		Ī		•		İ			£		T	T	•		
	How Often							Ť		iГ			T		T	T			$\square$
	Method of					$\square$									T	Ť			$\overline{\Box}$
	Payment				- 1										_				
State Retirement Pension	Start Date			/		7/		Τ		]			/		7/		Γ		
	Gross Amount			£		Ī		•		ĺ			£		T	Ē	•		
	How Often					$\square$				iГ			T		T	T	$\square$		$\square$
	Method of					Ħ							Ť		Ť	T	$\square$		$\square$
	Payment														_	<u> </u>			
Widows Benefit/Pension	Start Date			/		/							/		_ /				
	Gross Amount			£				•					£				•		
	How Often																		
	Method of Payment																		
	-									1								_	
War Disability Pension	Start Date									]			/[		/	L	Ļ	L	
	Gross Amount			£				•					£			Ļ	•		
	How Often																		
	Method of Payment																		
War Widows Pre- 1973				. Г		ـــــــــــــــــــــــــــــــــــــ		_		1			<u>ر</u> ۲		, r			_	
	Start Date Gross							_		]			/ [		/	Ļ	Ļ	Ļ	$\vdash$
	Amount			£				•					£		_	Ļ	•	L	
	How Often															Ļ			
	Method of Payment																		
Industrial Injuries Benefit				, [						1			, [					_	1
	Start Date Gross									] 			/ [ c [	_	/	-			$\frac{1}{1}$
	Amount			£				•			_		£		+	$\vdash$	•		
	How Often Method of					$\square$		_					_		+	Ļ	$\square$		
	Payment																		
Incapacity Benefit Long Term	Start Date			/ [		7/1							/Γ		7/				T
meapuercy benefit eong term	Gross			£				•		, 	L		£	$\neg$	 	┢	•		$\vdash$
	Amount How Often										Т				+	+			
	Method of					+									+	┢		┢	$\square$
	Payment															1		L	

Continued	[	YOU	YOUR PARTNER									
Personal Independence	Start Date											
Payment	Gross	£										
	Amount How Often											
	Method of											
	Payment											
Carer's Allowance	Start Date											
	Gross Amount	£	£									
	How Often											
	Method of Payment											
	Who is this paid in respect of?											
Severe Disablement	Start Date											
Allowance	Gross											
	Amount How Often											
	Method of Payment											
	Payment											
Attendance Allowance	Start Date											
	Gross Amount	£	£									
	How Often											
	Method of Payment											
Disability Living Allowance	Start Date											
(mobility)	Gross Amount	£										
	How Often											
	Method of Payment											
	Tayment											
Disability Living Allowance (care-lower)	Start Date											
(care-lower)	Gross Amount	£	£									
	How Often											
	Method of Payment											
Disability Living Allowance	Start Date											
(care - middle)	Gross											
	Amount How Often											
	Method of											
	Payment											
Disability Living Allowance	Start Date											
(care - higher)	Gross Amount	£	£									
	How Often											
	Method of Payment											
Bereavement Allowance	Start Date											
	Gross	£										
	Amount How Often											
	Method of											
	Payment	Page 15										

Continued	[				١	10	J						Y	OU	IR F	PAF	<b>TT</b>	NEI	2		
Child Benefit	Start Date			] /			] / [				]			/ [			/ [				
	Gross Amount		_	£					•		]			£					•	╡	
	How Often	Щ									ļĻ								$\downarrow$	╡	
	Method of Payment																				
Working Tax Credit/Disabled	Start Date			17			]/[				]			//			/				
Persons Tax Credit	Gross Amount		-	£					•					£					•	╡	
	How Often										i 🗆	Γ							╡	Ť	
	Method of Payment																				
Child Tax Credit	Start Date			1 /			1 / [				]			/[			/ [				— —
	Gross			f f				_	•		]			ر ا £	_	_	/		•	$\pm$	┥
	Amount How Often			-					-							+			╡	$\pm$	╡
	Method of									+					+				╪	┿	
	Payment																				
Maternity Allowance Benefit	Start Date			/			/				]			/[			/				
	Gross Amount			£					•					£					•		
	How Often																				
	Method of Payment																				
Universal Credit	Start Date			/			]/[				]			] /			/				_
	Gross Amount			£					•		ĺ			£					•		
	How Often																				
	Method of Payment																				
Other Benefits	Start Date			/			/[							/			/[				
	How Often																				
	Method of Payment																				
					1	YO	IJ						Y	OU	JR F	PAF	RTI	VFI	R		_
Money for looking after	How much			£					•				_	£					•	$\overline{}$	_
a foster child	How Often																			$\exists$	
Rent you get from other	How much			£					•		]			£					•	Т	
properties	How Often										] [_										
Address of other property			1																		
Address of other property			$\frac{1}{1}$						$\neg$											╪	
			+					_	$\neg$											$\pm$	
			_	I	·	·					, L_	1	1		! :						
Trust income or covenant	How much	<b>_</b>		£					•					£	Ц				•	$\square$	
	How Often																				
Income from people	How much			£					•		]			£					•		
living with you	How Often		Τ								] [	Τ							$\square$	Τ	

	YC	DU	YO	UR PARTNER
Cash in lieu of coal	How much <b>£</b>		<u>f</u>	
Have you any other money coming in? Give details here:	How much <b>£</b>		<u> </u>	
What is the source?				
Are you and your partner waitin benefit, pension, allowance or o insurance payments)?	-	•	th	Yes No
If <b>Yes</b> , please state the name of th	e award(s) here:			
We do not need to know abou Fund or The MacFarlane Trust Section J - Bank, Building				
Tell us about all your bank accour	its even empty or overdra	awn ones.		
Do you or your partner have any l	oank accounts? Yes	No		
	YC		YO	UR PARTNER
Name of Bank			YO	UR PARTNER
Name of Bank Account Number			YO	UR PARTNER
			YO	UR PARTNER
Account Number			YO	UR PARTNER
Account Number Account Name				
Account Number Account Name Current Balance				
Account Number Account Name Current Balance Do you or your partner have any I				
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society				
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society Account Number				
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society Account Number Account Name	Building Society Accounts	s? Yes N		
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society Account Number Account Name Current Balance	Building Society Accounts	s? Yes N	No	
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society Account Number Account Name Current Balance Do you or your partner have a Pos	Building Society Accounts	s? Yes N	No	
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society Account Number Account Name Current Balance Do you or your partner have a Pos Type of Account	Building Society Accounts	s? Yes N	No	
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society Account Number Account Name Current Balance Do you or your partner have a Pos Type of Account Account Number	Building Society Accounts	s? Yes N	No	
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society Account Number Account Name Current Balance Do you or your partner have a Pos Type of Account Account Number Account Number Account Name Current Balance	Suilding Society Accounts	I     I       I     I		
Account Number Account Name Current Balance Do you or your partner have any I Name of Building Society Account Number Account Name Current Balance Do you or your partner have a Pos Type of Account Account Number Account Number Account Name	Suilding Society Accounts	I     I       I     I		

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	$\mathbf{U}$	U	

#### **YOUR PARTNER**

Do you or your partner have any Nationa	al Saving	gs (	Cert	ifica	ate	s?					Yes	5 [			No	» [						
Issue Number											Γ											
Value			£			Ť		•							£					•		
How Many																						
Do you or your partner have any Stocks,	Shares,	Boi	nds	or	Un	it Tr	us	ts?		,	Yes				Nc	• [						
Company Name																						
Number of Shares																						
Do you or your partner have any other C For example Cash, TESSAs, PEPS, ISAS, Co form.	•		-								Yes /ou		ave	e no	No Not t		lus	s ab	οι	ıt o	n t	his
Description and Value			£ [					•							£					•		
Do you and/or your partner own any oth either in the UK or abroad?	ier prop	ert	y, la	nd	or	tim	es	haı	re c		er Yes		an 1	the	e ho No		e y	ou	live	e in		
Address of Property							Τ				ΙΓ											
							Ī															
Value of property																						
Outstanding mortgage/loan left on property	£							•			:	£ [								•		
Does an elderly relative live in this prope	erty mer	ntio	nec	d ab	oov	e?		Yes				No	, [									
If <b>Yes</b> , how much rent do they pay?			£					•			]				£ [					•		
<b>PROOF</b> - We must see proof of <b>all</b> you	4 eo 15 it -													۸/-	10-5							$\overline{}$

see **original** documents, full bank statements for the last 2 months (a mini-statement is not acceptable), savings book, savings certificates, share dividend statements and property deeds. If you don't have this proof now, you can send or bring to us within 4 weeks. But you must fill in this form and return it straight away.

Section K -	Your	home	and	your rent
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**PROOF** - Before we can assess your claim we need to see **original** proof of your rent. This should be a tenancy agreement, lease or rent book. If your rent has been registered with the rent officer, we need to see the notice of registration (form R05). If the proof you have given us is not sufficient, we may contact your landlord. If you don't have this proof now, you can send or bring it in to us within 4 weeks. But you must fill in this form and return it straight away.

Your	Tenancy
------	---------

lour renancy	Title
What is your landlord's name?	
What is their address?	
Are you, your partner, or any of you or landlord's partners or the agent's partr	your partner's children related to your landlord or agent, or to your er? Yes No
If Yes, what is the relationship?	
Does the landlord live in the property you rent?	Yes No
Do you pay money to a letting agency for the home you rent?	Yes No
If Yes, please state their name and address here:	Name
Date tenancy started	
Date tenancy ends	
When did you move in?	
Or when are you going to move in?	
Is it a shorthold tenancy?	Yes No
If No, what type of tenancy do you have?	
Are you a joint tenant?	Yes No
	Forename Surname
If Yes, please state other tenant(s)	
name(s) here:	
Your share of rent:	%

### Your Home

Please tick the box which best describes your home

lf it is a <b>House</b> , is it	Detached 🗌	Semi-detached	Terrace	d 🗌 🛛	Room(s) in house 🗌		
If it is a <b>Bungalow</b> , is it	Detached	Semi-detached	Terrace	ed 🗌 Rooi	m(s) in bungalow 🗌		
lf it is a <b>Caravan</b> , is it	Static 🗌	Tourer [		Connected	to mains services 🗌		
lf it is a <b>Flat</b> , is it	In a house 📃 🕻	Over Shop 📃 In	a block 📃 🛛 B	edsit 🗌	Room(s) in hotel or hostel		
If you have a bedsit, flat, room(s) in a hotel or hostel, please tick to state where in the property they are:							
	Front	Centre	Back	Room Nui	mber 🗌		
How many floors are the	re in the whole bu	ilding?		Floors	]		
	What floor(s) are y	you on?		Floors	]		

#### **About Your Home**

Please state the total number of rooms in your home. Also state the number of rooms you and your family have to yourselves and the number you share with other tenants and/or your landlord.

	Living Rooms	Bedrooms	Bedsits	Kitchens	Bathrooms	Toilets	Other Rooms	
Total number in your home								
Number used by you and your family								
Number you share with other tenants and/or you landlord								
Is your home furnished	by your land	dlord?	Fully	/	Partly	Not	at all	
Does your home have co	entral heatii	ng?	Yes	5	No 🗌	If you live		
Who pays for decorating	g the inside	of your home	? You	ı 🗌 Lan	dlord	bedsit do cooking fa	acilities	
Do you have a garage?			Yes	5	No 🗌	and a shower in your room?		
Do you have a garden?			Yes	5	No 🗌	Yes	No 🗌	
Do you or your family us	se any room	for business?	Yes	5	No 🗌			
Do you (and your partn	er) sub-let a	any rooms?	Yes	5	No			

### Your home

How much rent do you (and your partner) pay?	£
How often do you pay this?	EACH
Who do you pay rent to?	
Has your rent been registered with the rent officer?	Yes No Don't know
Do you have any weeks when you do not pay rent?	Yes No
If yes, please say when:	from / / / / / / / / / /

### What your rent includes

Are any of the following services included in your rent? If you get a separate bill or the service is not provided tick **No**. If **Yes**, please also say **how much** it costs (if you know)

Meals

g services	Included	Yes	No	How Much?				
ll or the	Heating			£				
tick <b>No</b> . Iow much	Lighting			£				
	Electricity or Gas for Cooking			£				
	Hot Water			£				
	Council Tax			£				
	Cleaning of Rooms and Windows			£				
	Laundry			£				
	Emergency Alarm			£				
	General Counselling and Support			£				
	Personal Care and Support			£				
	Medical			£				
	Warden			£				
	Cleaning of Shared Areas			£				
	Heating of Shared Areas			£				
	Lighting of Shared Areas			£				
	Other Services			£				
Are meals inclue	ded in your rent? Yes 🗌 I	No	]					
If <b>Yes</b> , how man	y meals do you get each day?(tick	the bo	ox whicł	n applies)				
breakfast only								

### Social Sector Size Criteria

You may be affected if you are deemed to have one or more spare bedrooms. This is known as the "bedroom tax" or under-occupation charge. The reduction will be a fixed percentage of 14% for 1 room and 25% for 2 or more extra bedrooms.

#### The following will be expected to share:

- every adult couple (married or unmarried)
- any two children of the same sex aged under 16
- any two children aged under 10
- any other child (other than a foster child or child whose main home is elsewhere)

#### The following can have their own bedroom:

- a single adult (16 or over)
- a child that would normally share but shared bedrooms are already taken, for example you have 3 children and 2 already share
- a child who is disabled and unable to share.
- a carer, who does not live with you, but provides you or your partner with regular overnight care.
- a member of a couple who is prevented from sharing due to a disability.

### **Discretionary Housing Payments**

If you are affected by the size criteria and in receipt of Housing Benefit or Universal Credit (Housing Element), please sign the declaration below in order to apply.

Signature	

Date		/		/			

#### Section L - How We Pay Your Housing Benefit

If you are a private tenant we recommend that you get your money paid directly into your bank account. If we cannot pay into your account, we will send you a crossed cheque. **Please note that we cannot make payments into Post Office Card Accounts.** 

Please tell us how you want your housing benefit paid.

Please tick one: Please pay straight into my account						Please pay me by cheque																	
lf you want your benefit p	aid di	rect	ly in	ito y	/ou	r ba	ank	aco	cou	nt,	ple	ase	pro	ovio	de t	he	foll	ow	ing	infe	orm	nati	on:
Name of Your Bank																							
Address of Your Bank																							
Name of Account Holder																							
Account Number						Bank Sort Code										]							

# If you experience difficulty in managing your rent payments please contact 01259 450000. This will allow the council to consider making payments direct to your landlord on your behalf.

With effect from 30th April 2006, **ALL** Private Landlords letting properties in Scotland must have applied for registration in the Register of Landlords. It is a criminal offence to let a property if it is not registered.

#### Sharing Information with your Landlord

Sometimes, sharing information with your Landlord helps us to deal with your claim quickly and reduces the risk of you falling behind with your rent because of your claim being delayed. Under the Data Protection Act we need your permission to share information. If you give us permission, we would be able to tell your landlord:

- whether or not you had claimed or renewed your claim for Housing Benefit and, if so, whether we have made a decision on your claim or not; and
- whether we need further information to make a decision on your claim, and if so what information this is.

There may be other information about your claim that we need to check with your Landlord, such as the date your tenancy started, before we can make a decision on your claim. If this is the case, we have to ask your landlord even if you have not given us permission to discuss your claim with them. But unless you have given us permission by signing this form, we will not discuss anything else with your landlord.

#### We will NOT give your landlord any information about:

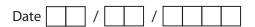
#### your personal or household circumstances; or your financial circumstances

If you do not give us permission to discuss your claim with your landlord, it will not affect your claim. If you give us permission but then change your mind, we will follow your wishes. Just contact us to let us know.

### If you want to give us permission to discuss your claim with your landlord, please sign below.

#### I give Clackmannanshire Council permission to share my information about the progress of any Housing Benefit claim with my landlord or their representative.

Signature	



#### **Section M - Declaration**

Please read this declaration carefully before you sign and date it.

- I have read and understood the information Clackmannanshire Council have provided in this form.
- The information I have given in this form is true and complete.
- I understand that Clackmannanshire Council may use the information I have given to prevent fraud and detect crime.
- I understand that I must tell Clackmannanshire Council about any changes in my circumstances or the circumstances of my partner, my children and anyone living with me.
- I will tell you if any details in the letter you send me are incorrect.
- I understand, that under the Data Protection Act, Clackmannanshire Council can give information about my claim to organisations that are listed in the Council's data protection registration. These include government agencies, council departments, HM Revenues and Customs, The Rent Service, other councils and fraud officers.
- I understand that if I do not tell you about any changes, I may have to repay any overpayment and I may also be prosecuted, have to pay a fine or other action be taken against me.

Signature of Claimant		Date / / /
Signature of Partner		Date / / / /
Telephone No.	Mobile N	•
Email Address		

#### If you are completing this form on behalf of the claimant you must complete the following section -Name of person completing the form

Title	itle Forename							Surname												
Signature of the person completing the form																				
Relationship to	Claimant														]					
Why you are completing the form																				
If there are any <b>other</b> circumstances which you believe may assist your claim please complete on a separate sheet.																				
Are you related to any person who works in the Housing Benefit/Council Tax Reduction Section? Yes No																				
Title	Forename					Surn	ame	<u>}</u>		1					-					
										-										

Please tell us anything else you think we should know about. Use a separate sheet and attach it to this form if you need to.

#### If you are sending a separate sheet of paper, clearly note on it your name and address and tick this box.

### Return in person or by post to:

Clackmannanshire Council Revenues & Payments Services Kilncraigs, Geeenside Street Alloa FK10 1EB Tel: 01259 450000

#### **Change in Circumstances**

If you or your partners wages or benefits change If you move home If someone moves in or out of the house If someone who lives with you has a change in their income Please report your change to your nearest local office.

### **Data Protection Statement**

In line with Data Protection legislation and as the data controller Clackmannanshire Council will process your personal information for the purposes of collecting any Council Tax you owe us as per Local Government Finance legislation.

The Council has a duty to manage public funds properly. As a result, we will use the information you provide to make sure all amounts we are owed are paid on time (for example by identifying people who have not yet paid their Council Tax and claim benefit they are not entitled to).

Revenue Service will also use personal data held for Housing Benefit and Council Tax Reduction purposes to assist in the processing of all claims made for Welfare Benefits and the Scottish Welfare Fund.

In addition to the stated purposes, we are also legally obliged to share certain data with other public bodies such as DWP and will do so where the law requires this; we will also generally comply with requests for specific information from other regulatory and law enforcement bodies where this is necessary and proportionate. We may also check your details with other organisations for the purposes of confirming who is living at a particular address.

We may also use your information to create management information, including statistical analysis to help combat fraudulent claims and improve customer service and satisfaction.

The council maintains a records retention and disposal schedule which sets out how long we hold different types of information for.

#### You have the following rights:

To be informed- this right requires us to provide you with certain information when we receive personal data from you.

To have access to your personal data

To ask us to rectify any inaccurate personal data about you

To exercise a limited right to ask that we erase personal data that we use about you

To ask us to restrict our use of your personal data until such time as a dispute about accuracy or the Council's use of your personal data can be established

To make an objection to us about our use of your personal information based upon your particular circumstances

If you wish to exercise any of your rights, you should contact the Council's Data Protection Officer on 01259 450000 or email: dpo@clacks.gov.uk

#### Complaints

If you are disatisfied about the way we have used or are using or intend to use, you personal data, including where you believe we have not complied with your rights under data protection laws. The commissioner will investigate any complaints and will inform you of progress and the outcome of your complaint